# LOOKING FOR A WAY TO GET INVOLVED? PWSA I USA IS IN SEARCH OF A VOLUNTEER TREASURER



## **ABOUT THE POSITION >>>>**

The treasurer is an officer of **PWSA | USA**, elected by the Board of Directors to serve a one-year term, with no limit on the number of terms, serving as an ex officio (voting) member of the Board.

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#### **MEETINGS**

- Board of Directors meetings
  - Five (5) virtual meetings per year
  - One (1) in-person meeting per year
- Monthly meetings with the CEO
- Committee meetings

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#### COMMITTEES

- Serves as Chair of the Finance Committee
  - $\circ$  Six (6) meetings per year
- Serves on the Executive Committee
  - Two (2) meetings per month



### QUALIFICATIONS

- Knowledge of basic accounting and bookkeeping procedures
- Preferably a Certified Public Accountant (CPA)
- Knowledge of nonprofit accounting
- Not Required: Experience with Blackbaud's Financial Edge accounting system



- Work closely with the CEO and accounting firm to ensure:
  - Good financial planning
  - Decision-making
  - $_{\circ}\,$  Sound fiscal policies
- Ensure that appropriate internal controls, financial management policies and financial records are maintained
- Present prepared financial reports to the board and answers questions as needed
- Work with the accounting firm to continue to refine the financial procedures and reporting utilizing Blackbaud's Financial Edge
- Review PWSA | USA's annual budget
- Participate in the annual audit and Form 990 process